



Overland Storage Participates in Merrill Lynch Tech Gathering

April 25, 2005

WHAT: Overland Storage (Nasdaq: OVRL) will participate in the invitation-only Merrill Lynch Tech Gathering. This event focuses on computer, storage, semiconductor and supply chain companies.

WHEN: Tuesday, May 3 - Wednesday, May 4, 2005

WHERE: New York Palace Hotel in New York City

FOR MORE Please contact Cynthia Bond at cbond@overlandstorage.com

INFORMATION: or 1-800-729-8725 ext. 4269

About Overland Storage

Now in its 25th year, Overland Storage continues to deliver world-class data protection solutions designed to ensure business continuity. Focused on backup and recovery, Overland's data protection solutions are designed for midrange-computer environments. These include NEO SERIES(TM), the award-winning automated storage libraries that set the standard for intelligent, automated and scalable storage, and REO SERIES(TM), the disk-based backup and recovery acceleration appliance. Overland sells its products worldwide through leading OEMs, commercial distributors, storage integrators and value-added resellers. For more information, visit Overland's website at www.overlandstorage.com.

SOURCE Overland Storage

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